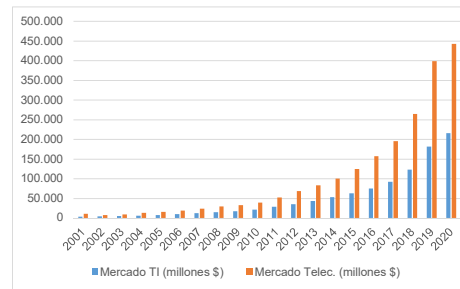
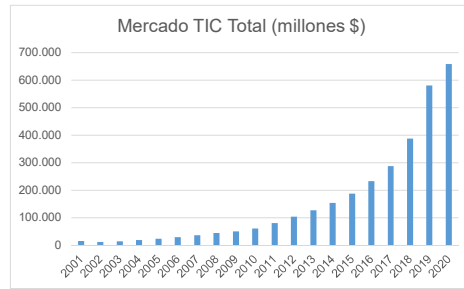


MERCADO TIC TOTAL
Fuente Prince Consulting

Evolución Mercado TIC

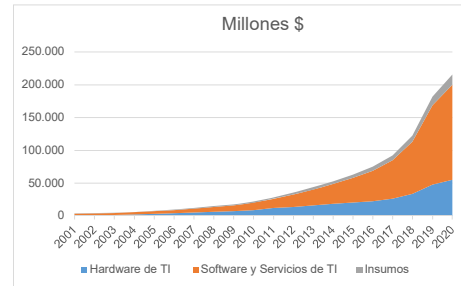
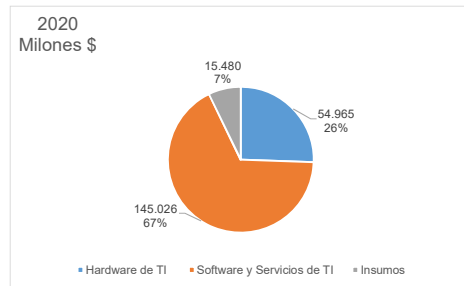
	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020
Mercado TI (millones \$)	3.690	3.970	4.760	5.900	7.630	9.500	12.000	14.850	17.200	21.545	28.321	35.407	43.498	52.620	62.784	75.029	92.305	122.492	181.551	215.471
Mercado Telec. (millones \$)	10.810	7.550	8.885	13.060	15.660	19.100	24.055	29.600	33.000	39.081	52.265	68.098	82.971	100.428	124.836	157.181	194.883	264.244	398.691	442.265
Mercado TIC Total (millones \$)	14.500	11.520	13.645	18.960	23.290	28.600	36.055	44.450	50.200	60.626	80.586	103.505	126.469	153.048	187.620	232.210	287.188	386.736	580.242	657.736

23,68% | 34,66% | 50,04% | 13,36%



Mercado TI por rubro

	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020
Hardware de TI	1.100	720	1.240	2.100	3.140	3.850	5.100	6.267	7.193	8.775	11.906	13.692	15.746	18.108	20.462	22.303	26.318	33.424	47.796	54.965
Software y Servicios de TI	2.270	2.900	3.110	3.340	3.880	4.840	5.910	7.350	8.600	10.936	14.069	18.806	24.203	30.253	37.211	46.490	58.350	79.788	120.855	145.026
Insumos	320	350	410	460	610	810	990	1.233	1.410	1.833	2.346	2.909	3.549	4.259	5.111	6.236	7.545	9.280	12.900	15.480
Mercado TI (millones \$)	3.690	3.970	4.760	5.900	7.630	9.500	12.000	14.850	17.203	21.544	28.321	35.407	43.498	52.620	62.784	75.029	92.213	122.492	181.551	215.471



Mercado Telec por rubro

	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020
Telefonía Local	8.980	6.370	6.650	6.980	7.329	7.527	7.903	8.140	7.733	7.347	7.641	8.557	10.697	16.045	17.650
Telefonía Internacional	495	565	600	620	682	784	894	1.073	1.352	1.541	1.741	1.985	2.581	4.000	4.400
Telefonía Móvil +Trunking	7.580	11.650	15.990	18.420	28.852	31.882	43.521	54.221	67.235	85.706	110.027	136.935	186.232	283.072	311.380
Transmisión de Datos	950	990	1.040	1.100	1.210	1.404	1.656	1.954	2.306	2.652	3.129	3.755	4.957	6.940	7.287
Internet	1.125	1.580	2.500	3.000	3.840	5.568	7.238	8.976	11.130	14.357	18.234	22.975	31.246	48.118	52.930
Subtotal Servicios de Telecomunicaciones (millones)	16.890	21.155	26.780	30.120	35.913	47.165	61.213	74.365	89.756	111.603	140.773	174.208	235.712	358.176	393.647
Hardware de Telecom	2.400	2.900	2.820	2.880	3.168	5.100	6.885	8.606	10.672	13.233	16.409	20.675	28.532	40.515	48.618
Mercado Telec. (millones \$)	19.290	24.055	29.600	33.000	39.081	52.265	68.098	82.971	100.428	124.836	157.181	194.883	264.244	398.691	442.265

